

United States Senate

Financial Disclosures

Candidate Report

Ms. Hallie Shoffner

State of Candidacy: AR | Candidacy Commenced: 07/15/2025

 Filed 05/14/2026 @ 10:07 PM

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse’s behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Salary	Shoffner Farm Research, Inc. Newport, Arkansas	\$40,807.80	n/a
2	Spouse	Salary	Sullivan Wright Technology Partners LLC Little Rock, Arkansas	> \$1,000	n/a
3	Self	Self-Employment Income	Delta Harvest LLC Little Rock, Arkansas	\$10,000.00	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Merrill Lynch	Brokerage/Managed Account	Joint	--		
1.1	<u>AAPL</u> - Apple Inc	Corporate Securities Stock	Joint	\$50,001 - \$100,000	Dividends, Capital Gains	\$5,001 - \$15,000
1.2	<u>ABBV</u> - Abbvie Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.3	<u>AEM</u> - Agnico-Eagle Mines Ltd	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
1.4	<u>AMZN</u> - Amazon.com Inc	Corporate Securities Stock	Joint	\$15,001 - \$50,000	Dividends, Capital Gains	\$1,001 - \$2,500
1.5	<u>APH</u> - Amphenol Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$2,501 - \$5,000
1.6	<u>APP</u> - Applovin Corporation - Class A Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000
1.7	<u>AVGO</u> - Broadcom Inc. - Common Stock	Corporate Securities Stock	Joint	\$15,001 - \$50,000	Dividends, Capital Gains	\$5,001 - \$15,000
1.8	<u>AXON</u> - Axon Enterprise, Inc. - Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.9	<u>AZN</u> - Astrazeneca PLC Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.10	<u>BA</u> - Boeing Company	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.11	<u>BK</u> - Bank of New York Mellon Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.12	<u>BLD</u> - Topbuild Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000
1.13	<u>BLK</u> - Blackrock Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.14	<u>BSX</u> - Boston Scientific Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000

1.15	<u>CEG</u> - Constellation Energy Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.16	<u>COP</u> - ConocoPhillips Common Stock	Corporate Securities Stock	Joint	None (or less than \$1,001)	Dividends, Capital Gains	\$201 - \$1,000
1.17	<u>COR</u> - Cencora Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.18	<u>COST</u> - Costco Wholesale	Corporate Securities Stock	Joint	\$15,001 - \$50,000	Dividends, Capital Gains	\$1,001 - \$2,500
1.19	<u>DG</u> - Dollar General Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.20	<u>ETR</u> - Entergy Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.21	<u>GD</u> - General Dynamics Corp	Corporate Securities Stock	Joint	None (or less than \$1,001)	Dividends, Capital Gains	\$1,001 - \$2,500
1.22	<u>GEV</u> - Ge Vernova Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$2,501 - \$5,000
1.23	<u>GOOGL</u> - Alphabet Inc. - Class A Common Stock	Corporate Securities Stock	Joint	\$15,001 - \$50,000	Dividends, Capital Gains	\$5,001 - \$15,000
1.24	<u>GS</u> - Goldman Sachs Group, Inc. (The) Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.25	<u>HD</u> - Home Depot	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.26	<u>HLT</u> - Hilton Worldwide Holdings Inc. Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.27	<u>HWM</u> - Howmet Aerospace Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
1.28	<u>ICE</u> - Intercontinental Exchange	Corporate Securities Stock	Joint	None (or less than \$1,001)	None	None (or less than \$201)
1.29	<u>ISRG</u> - Intuitive Surgical, Inc. - Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500
1.30	<u>JCI</u> - Johnson Controls Intl	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000
1.31	<u>JPM</u> - JP Morgan Chase & Company	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000

1.32	<u>LIN</u> - Linde Plc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.33	<u>LLY</u> - Eli Lilly and Company	Corporate Securities Stock	Joint	\$15,001 - \$50,000	Dividends, Capital Gains	\$2,501 - \$5,000
1.34	<u>LNG</u> - Cheniere Energy	Corporate Securities Stock	Joint	None (or less than \$1,001)	Dividends, Capital Gains	\$1,001 - \$2,500
1.35	<u>LYV</u> - Live Nation Entertainment	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.36	<u>MA</u> - Mastercard Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.37	<u>META</u> - Meta Platforms Inc	Corporate Securities Stock	Joint	\$15,001 - \$50,000	Dividends, Capital Gains	\$5,001 - \$15,000
1.38	<u>MLM</u> - Martin Marietta Materials	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.39	<u>MSFT</u> - Microsoft Corp	Corporate Securities Stock	Joint	\$50,001 - \$100,000	Dividends, Capital Gains	\$2,501 - \$5,000
1.40	<u>NFLX</u> - Netflix Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500
1.41	<u>NOW</u> - Servicenow Inc	Corporate Securities Stock	Joint	None (or less than \$1,001)	Capital Gains	\$2,501 - \$5,000
1.42	<u>NVDA</u> - Nvidia Corp	Corporate Securities Stock	Joint	\$50,001 - \$100,000	Dividends, Capital Gains	\$15,001 - \$50,000
1.43	<u>ORCL</u> - Oracle Corporation Common Stock	Corporate Securities Stock	Joint	None (or less than \$1,001)	Dividends, Capital Gains	\$1,001 - \$2,500
1.44	<u>PANW</u> - Palo Alto Networks Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.45	<u>PG</u> - Procter & Gamble Company	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.46	<u>PGR</u> - Progressive Corporation (The) Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$2,501 - \$5,000
1.47	<u>PH</u> - Parker-Hannifin Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
1.48	<u>RACE</u> - Ferrari N.V.	Corporate Securities Stock	Joint	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500

1.49	<u>ROST</u> - Ross Stores Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.50	<u>SAP</u> - SAP SE	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.51	<u>SFM</u> - Sprouts Farmers Market	Corporate Securities Stock	Joint	None (or less than \$1,001)	None	None (or less than \$201)
1.52	<u>SNOW</u> - Snowflake Inc. Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.53	<u>SPGI</u> - S&P Global Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
1.54	<u>SPOT</u> - Spotify Technology S.A.	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.55	<u>TJX</u> - TJX Companies	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.56	<u>TMUS</u> - T-Mobile US	Corporate Securities Stock	Joint	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
1.57	<u>TSLA</u> - Tesla Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000
1.58	<u>TTWO</u> - Take-Two Interactive	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500
1.59	<u>UBER</u> - Uber Technologies Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.60	<u>UNP</u> - Union Pacific Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.61	<u>V</u> - Visa Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
1.62	<u>VZ</u> - Verizon Communications Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
1.63	<u>WDAY</u> - Workday Inc	Corporate Securities Stock	Joint	None (or less than \$1,001)	None	None (or less than \$201)
1.64	<u>WDC</u> - Western Digital Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$5,001 - \$15,000
1.65	<u>WELL</u> - Welltower Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500

1.66	<u>WMT</u> - Walmart Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$2,501 - \$5,000
1.67	<u>XOM</u> - Exxon Mobil Corp	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
1.68	<u>AMAT</u> - Applied Materials	Corporate Securities Stock	Joint	None (or less than \$1,001)	Dividends, Capital Gains	\$201 - \$1,000
1.69	<u>DELL</u> - Dell Technologies Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.70	<u>ETN</u> - Eaton Corp	Corporate Securities Stock	Joint	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000
1.71	<u>DDOG</u> - Datadog, Inc. - Class A Common Stock	Corporate Securities Stock	Joint	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000
1.72	<u>HON</u> - Honeywell International Inc. - Common Stock	Corporate Securities Stock	Joint	None (or less than \$1,001)	Dividends, Capital Gains	\$201 - \$1,000
1.73	<u>URI</u> - United Rentals, Inc. Common Stock	Corporate Securities Stock	Joint	None (or less than \$1,001)	Dividends, Capital Gains	\$201 - \$1,000
1.74	<u>MDB</u> - MongoDB Inc Cl A	Corporate Securities Stock	Joint	None (or less than \$1,001)	None	None (or less than \$201)
1.75	<u>TTD</u> - The Trade Desk, Inc. - Class A Common Stock	Corporate Securities Stock	Joint	None (or less than \$1,001)	None	None (or less than \$201)
1.76	<u>ML Bank Deposit Program</u> (Jonesboro, Arkansas) Type: Brokerage Sweep Account	Bank Deposit	Joint	\$1,001 - \$15,000	Interest	\$201 - \$1,000
1.77	<u>CMG</u> - Chipotle Mexican Grill, Inc. Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.78	<u>COHR</u> - Coherent Corp. Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.79	<u>DKS</u> - Dick's Sporting Goods Inc Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.80	<u>EMR</u> - Emerson Electric Company Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.81	<u>EL</u> - Estee Lauder Companies, Inc. (The) Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.82	<u>GE</u> - GE Aerospace Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)

1.83	KO - Coca-Cola Company (The) Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.84	LRCX - Lam Research Corporation - Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
1.85	NET - Cloudflare, Inc. Class A Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.86	PLTR - Palantir Technologies Inc. - Class A Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.87	PWR - Quanta Services, Inc. Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.88	SHOP - Shopify Inc. - Class A Subordinate Voting Shares	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.89	TMO - Thermo Fisher Scientific Inc Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
2	Bank of Little Rock (Little Rock, Arkansas) <i>Type: Checking, Savings</i>	Bank Deposit	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
3	Merrill Lynch ROTH MS	Retirement Plans IRA	Spouse	--		
3.1	XLC - The Communication Services Select Sector SPDR Fund	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.2	XLY - S&P 500 Cons Disc Sector SPDR	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.3	PAVE - Global X Funds Global X U.S. Infrastructure Develo	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.4	XLV - S&P 500 Healthcare Sector SPDR	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.5	PPA - Invesco Aerospace & Defense ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.6	KBWB - Invesco KBW Bank ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.7	EEMV - iShares MSCI Emerging Markets Min Vol Factor ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	Excepted Investment Fund	None (or less than \$201)
3.8	IEMG - iShares Core MSCI Emerging Markets ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.9	IEFA - EAFE Ishares Core MSCI	Mutual Funds	Spouse	\$15,001 -	Excepted	None (or

	ETF	Exchange Traded Fund/Note		\$50,000	Investment Fund	less than \$201)
3.10	<u>XL</u>F - S&P 500 Financials Sector SPDR	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.11	<u>SM</u>H - VanEck Semiconductor UCITS ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.12	<u>V</u>DC - Vanguard Consumer Staples ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.13	<u>V</u>IS - Vanguard Industrials ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.14	<u>V</u>GT - Vanguard Information Tech ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.15	<u>VC</u>IT - Vanguard Intermediate-Term Corporate Bond ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.16	<u>V</u>B - Vanguard Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.17	<u>IF</u>RA - iShares U.S. Infrastructure ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.18	<u>F</u>UTY - Fidelity MSCI Utilities Index ETF	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.19	<u>IT</u>B - iShares U.S. Home Construction ETF	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.20	Merrill Lynch - Bank of America NA RASP (New York, NY) <i>Type: Brokerage Sweep Account</i>	Bank Deposit	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
4	Child Arkansas 529 <i>Institution: Arkansas 529</i>	Education Savings Plans 529 College Savings Plan	Child	--		
4.1	Aggressive Target Enrollment 2036/2037	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5	NWM Simple IRA	Retirement Plans IRA	Self	--		
5.1	Index 500 Stock (MSA/BlackRock)	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.2	Fidelity VIP Contrafund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)

5.3	Research International Core (MSA/MFS)	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Excepted Investment Fund	None (or less than \$201)
5.4	Domestic Equity (MSA/Putnam)-B	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.5	International Equity (MSA/Dodge&Cox)-B	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.6	Research International Core (MSA/MFS)-B	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.7	International Growth (MSA/FIAM LLC)-B	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.8	Emerging Markets Equity (MSA/abrdn)-B	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
6	Merrill Lynch ROTH HS	Retirement Plans IRA	Self	--		
6.1	<u>ESGE</u> - iShares ESG Aware MSCI EM ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
6.2	<u>ESGD</u> - iShares ESG Aware MSCI EAFE ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
6.3	<u>NULG</u> - Nuveen ESG Large-Cap Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
6.4	<u>NULV</u> - Nuveen ESG Large-Cap Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
6.5	<u>BAFWX</u> - Brown Advisory Sustainable Growth Fd Inst Shs	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Excepted Investment Fund	None (or less than \$201)
6.6	<u>CSVIX</u> - Calvert Small Cap Fund Class I	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
6.7	<u>CFJIX</u> - Calvert U.S. Large Cap Value Responsible Index F	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
6.8	<u>GSIEIX</u> - Goldman Sachs International Equity ESG Fund - IN	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
7	American 529 HS <i>Institution: Capital Group</i>	Education Savings Plans 529 College Savings Plan	Self	--		
7.1	<u>CLBAX</u> - American Balanced Fund Class 529-A Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)

7.2	CMLAX - American Mutual Fund Class 529-A Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
7.3	CWIAX - Capital World Growth and Income Fund Class 529-A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
7.4	CIMAX - The Income Fund of America Class 529-A Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
8	Sullivan Wright Technology Partners S. Corp <i>Description:</i> Sullivan Wright Technology Partners (Little Rock, Arkansas) <i>Filer comment:</i> Transitioned from LLC to S. Corp on January 1, 2026	Other	Spouse	\$500,001 - \$1,000,000	Other (Ordinary business income)	Other \$100,001.00
9	Delta Harvest LLC <i>Company:</i> Delta Harvest LLC (Little Rock, Arkansas) <i>Description:</i> Agriculture	Business Entity Limited Liability Company (LLC)	Self	\$50,001 - \$100,000	Other (Operating Income)	Other \$100,001.00
10	Northwestern Mutual - Brokerage	Brokerage/Managed Account	Self	--		
10.1	BCSSX - Brown Capital Management Small Company Fd Inst C	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
10.2	FMIYX - Fmi International Fund Institutional Class	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000

Part 4a. Periodic Transaction Report Summary

Part 4b. Transactions

Not required

Part 5. Gifts

Not required

Part 6. Travel

Not required

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	In-curred	Debtor	Type	Points	Rate (Term)	Amount	Cred-itor	Comments
1	2021	Joint	Line of Credit	-	6.88% (on demand)	\$250,001 - \$500,000	Merrill Lynch New York, New York	Variable rate - previously reported as 7.64%

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2024 to present	Director	Arkansas Food Bank Little Rock, Arkansas	Nonprofit Organization	n/a
2	Dec 2024 to May 2025	Director	Friends of Little Rock Public Radio Little Rock, Arkansas	Nonprofit Organization	n/a
3	Jun 2023 to present	Trustee	Michael Sullivan and Hallie Shoffner Joint Revocable Trust Little Rock, Arkansas	Trust	n/a
4	Jan 2024 to present	Other (Managing Member)	Delta Harvest LLC Little Rock, Arkansas	Other (Limited Liability Company)	n/a
5	Aug 2019 to Jul 2025	Other (President and CEO)	Shoffner Farm Research, Inc. Newport, Arkansas	Corporation	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **Yes**

#	Source	Duties	Comments
1	AgLaunch Memphis, TN	Consulting	n/a
2	Shoffner Farm Research, Inc. Newport, Arkansas	Seed production and research	n/a
3	Delta Harvest LLC Little Rock, Arkansas	Farming	n/a

Attachments & Comments

No attachments added.

No comments added.