

United States Senate

Financial Disclosures

Candidate Report

The Honorable James Talarico

State of Candidacy: TX | Candidacy Commenced: 09/09/2025

Filed 01/07/2026 @ 10:19 PM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
 - I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
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- I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

| # | Who Was Paid | Type | Who Paid | Amount Paid | Comments |
|---|--------------|------------------------|--|-------------|----------|
| 1 | Self | Self-Employment Income | Maya Consulting LLC Austin, TX | \$83,333.40 | n/a |
| 2 | Self | Salary | Texas House of Representatives Austin, TX | \$13,904.92 | n/a |

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

| | Asset | Asset Type | Owner | Value | Income Type | Income |
|-----|---|---|-------|---------------------|--------------------------|---------------------------|
| 1 | Fidelity Brokerage | Brokerage/Managed Account | Self | -- | | |
| 1.1 | <u>FTIH</u>X - Fidelity Total International Index Fund | Mutual Funds Mutual Fund | Self | \$15,001 - \$50,000 | Excepted Investment Fund | \$201 - \$1,000 |
| 1.2 | <u>FSK</u>X - Fidelity Total Market Index Fund | Mutual Funds Mutual Fund | Self | \$15,001 - \$50,000 | Excepted Investment Fund | \$201 - \$1,000 |
| 1.3 | <u>FXN</u>X - Fidelity U.S. Bond Index Fund | Mutual Funds Mutual Fund | Self | \$1,001 - \$15,000 | Excepted Investment Fund | \$201 - \$1,000 |
| 2 | Fidelity Roth IRA | Retirement Plans IRA | Self | -- | | |
| 2.1 | <u>FSK</u>X - Fidelity Total Market Index Fund | Mutual Funds Mutual Fund | Self | \$1,001 - \$15,000 | Excepted Investment Fund | None (or less than \$201) |
| 2.2 | <u>FTIH</u>X - Fidelity Total International Index Fund | Mutual Funds Mutual Fund | Self | \$1,001 - \$15,000 | Excepted Investment Fund | None (or less than \$201) |
| 3 | Fidelity Self-Employed 401k | Retirement Plans 401(k), 403(b), or other Defined Contribution Plan. | Self | -- | | |
| 3.1 | <u>FSK</u>X - Fidelity Total Market Index Fund | Mutual Funds Mutual Fund | Self | \$15,001 - \$50,000 | Excepted Investment Fund | None (or less than \$201) |
| 3.2 | <u>FTIH</u>X - Fidelity Total International Index Fund | Mutual Funds Mutual Fund | Self | \$1,001 - \$15,000 | Excepted Investment Fund | None (or less than \$201) |
| 3.3 | <u>FXN</u>X - Fidelity U.S. Bond Index Fund | Mutual Funds Mutual Fund | Self | \$1,001 - \$15,000 | Excepted Investment Fund | None (or less than \$201) |

| | Asset | Asset Type | Owner | Value | Income Type | Income |
|---|---|--|-------|---------------------|--------------------------|---------------------------|
| 4 | Wells Fargo - Checking (San Francisco, CA) <i>Type: Checking</i> <i>Filer comment: The account is jointly held by the filer and the filer's mother.</i> | Bank Deposit | Joint | \$15,001 - \$50,000 | None | None (or less than \$201) |
| 5 | Employees Retirement System of Texas | Retirement Plans Defined Benefit Pension Plan | Self | \$1,001 - \$15,000 | Excepted Investment Fund | None (or less than \$201) |

Part 4a. Periodic Transaction Report Summary

Part 4b. Transactions

Not required

Part 5. Gifts

Not required

Part 6. Travel

Not required

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

| # | Position Dates | Position Held | Entity | Entity Type | Comments |
|---|----------------------|--|--|-----------------------------------|----------|
| 1 | Jun 2024 to present | Other (Member, Board of Directors) | Breakthrough T1D Greater Austin Chapter (formerly JDRF) Austin, TX | Nonprofit Organization | n/a |
| 2 | Nov 2018 to present | Other (Member of the Texas House of Representatives) | Texas House of Representatives Austin, TX | Other (State Representative) | n/a |
| 3 | Sep 2019 to Oct 2025 | Consultant | Maya Consulting LLC Austin, TX | Other (Limited Liability Company) | n/a |

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **Yes**

| # | Source | Duties | Comments |
|---|---|--|----------|
| 1 | Maya Consulting LLC Austin, TX | Consulting Services | n/a |
| 2 | Texas House of Representatives Austin, TX | Member of the Texas House of Representatives | n/a |

Attachments & Comments

No attachments added.

No comments added.