

United States Senate

# Financial Disclosures

## Candidate Report

Mr. Graham Platner

State of Candidacy: ME | Candidacy Commenced: 08/18/2025

**Filed 11/14/2025 @ 12:16 PM**

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The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

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I *omitted* assets because they meet the three-part test for exemption.

### Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

### Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Other (Harbor Master stipend)	Town of Sullivan, Maine Sullivan, Maine	\$3,000.00	Harbor Master stipend
2	Spouse	Salary	Graham for Maine Surry, Maine	> \$1,000	n/a
3	Spouse	Salary	Beech Hill School Otis, Maine	> \$1,000	n/a
4	Spouse	Salary	Frenchman Bay Oyster Company, LLC Sullivan, Maine	> \$1,000	n/a
5	Spouse	Salary	Stones Throw Catering LLC Belfast, Maine	> \$1,000	n/a

### Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	<b>Bangor Savings Bank</b> (Bangor, Maine) <i>Type: Checking</i>	Bank Deposit	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
2	<b>KeyBank</b> (Cleveland, Ohio) <i>Type: Checking, Savings</i>	Bank Deposit	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
3	<b>Navy Federal Credit Union</b> (Merrifield, Virginia) <i>Type: Checking, Money Market Account, Savings</i>	Bank Deposit	Self	\$1,001 - \$15,000	Dividends	None (or less than \$201)
4	<b>Edward Jones Roth IRA</b>	Retirement Plans IRA	Spouse	--		
4.1	<b><u>CGMXX</u> - Columbia Government Money Market Fund Class I3</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	None	None (or less than \$201)
4.2	<b><u>OGLIX</u> - Invesco Global Fund Class R6</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	None	None (or less than \$201)
4.3	<b><u>OGLIX</u> - Invesco Global Opportunities Fund Class R6</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	None	None (or less than \$201)
4.4	<b><u>JHBSX</u> - John Hancock Bond Fd CI R6</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	None	None (or less than \$201)
4.5	<b><u>JLCWX</u> - John Hancock Fundamental Large Cap Core Fund Cla</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	None	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
5	<b>Frenchman Bay Oyster Company, LLC</b> <i>Company:</i> Frenchman Bay Oyster Company, LLC (Sullivan, Maine) <i>Description:</i> Oyster farming	Business Entity Limited Liability Company (LLC)	Self	--		
5.1	<b>Frenchman Bay Oyster Company, LLC</b> <i>Description:</i> Value of related Oyster farming equipment (boat/anchors/lines/etc)	Personal Property Other Property	Self	\$50,001 - \$100,000	Other (Ordinary business income)	Other \$5,001.00
6	<b>Business Loan Receivable</b> <i>Company:</i> Frenchman Bay Oyster Company, LLC (Sullivan, Maine) <i>Filer comment:</i> Also reported as a business liability under Part 7	Accounts Receivable From a Business	Self	\$15,001 - \$50,000	Other (Loan repayment)	Other \$201.00
7	<b>Maine Teachers Plan-Maine Public Employees Retirement System</b>	Retirement Plans Defined Benefit Pension Plan	Spouse	\$15,001 - \$50,000	None	None (or less than \$201)

#### Part 4a. Periodic Transaction Report Summary

#### Part 4b. Transactions

**Not required**

#### Part 5. Gifts

**Not required**

**Part 6. Travel****Not required****Part 7. Liabilities**

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2018	Spouse	Educational Loan	-	5.625% (10 years)	\$15,001 - \$50,000	U.S. Department of Education Washington, D.C.	n/a
2	2025	Self	Revolving Charge	-	18% (NA)	\$15,001 - \$50,000	Navy Federal Credit Union Merrifield, Virginia	n/a
3	2019	Self	Other (Personal loan to the business, Frenchman Bay Oyster Company, LLC)	-	0% (None)	\$15,001 - \$50,000	Graham Platner Sullivan, Maine	n/a

**Part 8. Positions**

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2023 to Aug 2025	Officer	Town of Sullivan, Maine - Planning Board Member Sullivan, Maine	Other (Town volunteer position)	Uncompensated voluntary position
2	Jan 2024 to present	Other (Harbor Master)	Town of Sullivan, Maine - Harbor Sullivan, Maine	Other (Town position)	n/a
3	Jan 2023 to present	Proprietor	Frenchman Bay Oyster Company, LLC Sullivan, Maine	Corporation	Position of President

## Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

## Part 10. Compensation

*Only required if you are a candidate or this is your first report:* Did any person or entity pay more than \$5,000 to you or for services provided by you? **Yes**

#	Source	Duties	Comments
1	Ironbound Restaurant and Inn Hancock, Maine	Oyster purveyor to restaurant	n/a

## Attachments & Comments

*No attachments added.*

## Comments

Re: Part 2: Income: Per U.S. Select Committee on Ethics Financial Disclosure Instructions, Veterans benefits/income received from the U.S. Department of Veterans Affairs is not reportable.