


United States Senate

Financial Disclosures

Candidate Report (Amendment 1)

Mr. Mark E Kelly

State of Candidacy: AZ | Candidacy Commenced: 02/12/2019

 Filed 08/16/2021 @ 7:13 PM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **Yes**

#	Date	Activity	Amount	Who Paid?	Who re-ceived pay-ment?	Comments
1	02/20/2019	Speech	\$19,125.00	Everglades Foundation Palm Beach, FL	Self	n/a
2	02/20/2019	Speech	\$23,375.00	College of DuPage Chicago, IL	Self	n/a
3	02/27/2019	Speech	\$29,750.00	John Deere Moline, IL	Self	n/a
4	03/11/2019	Speech	\$29,750.00	National Business Officers Association Washington, DC	Self	n/a
5	03/10/2019	Speech	\$18,700.00	Share Chicago, IL	Self	n/a

#	Date	Activity	Amount	Who Paid	Who re-ceived?	Comments
6	03/25/2019	Speech	\$17,000.00	Telecommunications Risk Mgmt Assoc Roseland, NJ	Self	n/a
7	03/26/2019	Speech	\$23,375.00	National Quality Forum Washington, DC	Self	n/a
8	04/02/2019	Speech	\$33,575.00	West Texas A&M University Canyon, TX	Self	n/a
9	04/16/2019	Speech	\$25,500.00	Yakima Town Hall Yakima, WA	Self	n/a
10	05/22/2019	Speech	\$31,875.00	Tenebale Network Security Atlanta, GA	Self	n/a
11	06/04/2019	Speech	\$23,375.00	Electric Utility Fleet Managers Conference Williamsburg, VA	Self	n/a
12	10/07/2019	Speech	\$23,375.00	Port Huron Town Hall Port Huron, MI	Self	n/a
13	10/28/2019	Speech	\$38,250.00	Eminent Speaker's Series Salt Lake City, UT	Self	n/a

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Royalties	Simon and Schuster New York, NY	\$9,482.94	n/a
2	Self	Salary	World View Enterprises Tucson, AZ	\$260.38	n/a
3	Self	Self-Employment Income	Kelly Aerospace Consulting, LLC	\$289,321.00	n/a

#	Who Was Paid	Income Type	Who Paid	Amount Paid	Comments
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Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Residential Property <i>Description:</i> Residential Property (Tucson, AZ)	Real Estate Residential	Spouse	\$100,001 - \$250,000	Rent/Royalties,	\$5,001 - \$15,000
2	Pacific Premier Bank (Irvine, CA) <i>Type:</i> Money Market Account,	Bank Deposit	Joint	\$500,001 - \$1,000,000	Interest,	\$5,001 - \$15,000
3	SV Angel V Investment Fund <i>Description:</i> SV Angel V Investment Fund (San Francisco, CA) <i>Filer comment:</i> Although we have requested addl info. from the fund mgr, addl info. is not known or ascertainable; and the filer has no authority to direct the investments.	Investment Fund Private Equity Fund	Joint	None (or less than \$1,001)	Interest, Capital Gains,	\$15,001 - \$50,000
4	SV Angel VI Investment Fund <i>Description:</i> SV Angel VI Investment Fund (San Francisco, CA) <i>Filer comment:</i> Although we have requested addl info. from the fund mgr, addl info. is not known or ascertainable; and the filer has no authority to direct the investments.	Investment Fund Private Equity Fund	Joint	None (or less than \$1,001)	Interest, Capital Gains,	\$15,001 - \$50,000
5	Nelson Family Trust - Northern Trust Brokerage Account	Brokerage/Managed Account	Joint			
5.1	MXE - The Mexico Fund, Inc.	Corporate Securities Stock	Joint	None (or less than \$1,001)	Dividends, Capital Gains,	\$15,001 - \$50,000

		Security Type	Joint Owner	None (or less than \$1,001)	Interest, Income Type	\$201 - \$1,000 Income
5.2	Goldman Sachs Group Inc MTN Rate/Coupon: 2.0% Matures: 11/28/2021	Corporate Securities Corporate Bond	Joint Owner	None (or less than \$1,001)	Interest, Income Type	\$201 - \$1,000 Income
5.3	Credit Suisse AG London BRH ME MTN Rate/Coupon: 2.0% Matures: 11/29/2021	Corporate Securities Corporate Bond	Joint	None (or less than \$1,001)	Interest,	\$1,001 - \$2,500
5.4	Chandler Arizona GO Ref BDS SER, 2016 Rate/Coupon: 3.0% Matures: 07/01/2025	Government Securities Municipal Security	Joint	\$50,001 - \$100,000	Interest,	\$2,501 - \$5,000
5.5	Tempe Arizona GO BDS SER B Rate/Coupon: 4.0% Matures: 07/01/2027	Government Securities Municipal Security	Joint	\$15,001 - \$50,000	Interest,	\$1,001 - \$2,500
5.6	Tempe Arizona UN High Sch Dist No 213 Ref Rate/Coupon: 5.25% Matures: 07/01/2024	Government Securities Municipal Security	Joint	\$50,001 - \$100,000	Interest,	\$1,001 - \$2,500
5.7	Maricopa County Arizona Sch Dist No 001 Rate/Coupon: 3.0% Matures: 07/01/2028	Government Securities Municipal Security	Joint	\$50,001 - \$100,000	Interest,	\$2,501 - \$5,000
5.8	Maricopa County Arizona UNI Sch Dist No 80 Rate/Coupon: 2.75% Matures: 07/01/2028	Government Securities Municipal Security	Joint	\$100,001 - \$250,000	Interest,	\$2,501 - \$5,000
5.9	LFRAX - Lord Abbett Floating Rate Fund Class A	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$5,001 - \$15,000
5.10	LHYAX - Lord Abbett High Yield Fund Class A	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$15,001 - \$50,000
5.11	LALDX - Lord Abbett Short Duration Income Fund Class A	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$15,001 - \$50,000
5.12	VWSTX - Vanguard Short-	Mutual Funds	Joint	\$500,001 -	Excepted	\$2,501 - \$5,000

	Term Tax-Exempt Fund Asset	Mutual Fund Asset Type	Owner	\$1,000,000 Value	Investment Income Type Fund,	Income
5.13	<u>IJR</u> - iShares Core S&P Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$15,001 - \$50,000
5.14	<u>EFV</u> - iShares MSCI EAFE Value ETF	Mutual Funds Exchange Traded Fund/Note	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$2,501 - \$5,000
5.15	<u>IBB</u> - iShares Nasdaq Biotechnology ETF	Mutual Funds Exchange Traded Fund/Note	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$2,501 - \$5,000
5.16	<u>EEM</u> - iShares MSCI Emerging Markets ETF	Mutual Funds Exchange Traded Fund/Note	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$1,001 - \$2,500
5.17	<u>DIA</u> - SPDR Dow Jones Industrial Average ETF	Mutual Funds Exchange Traded Fund/Note	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$5,001 - \$15,000
5.18	<u>MDY</u> - SPDR S&P MidCap 400 ETF	Mutual Funds Exchange Traded Fund/Note	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$50,001 - \$100,000
5.19	<u>SPY</u> - SPDR S&P 500 ETF	Mutual Funds Exchange Traded Fund/Note	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$100,001 - \$1,000,000
5.20	<u>VOO</u> - Vanguard S&P 500 ETF	Mutual Funds Exchange Traded Fund/Note	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$5,001 - \$15,000
5.21	<u>VTI</u> - Vanguard Total Stock Market Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$1,001 - \$2,500
5.22	<u>NOGXX</u> - Northern Funds - U.S. Government Money Market Fund	Mutual Funds Mutual Fund	Joint	\$500,001 - \$1,000,000	Excepted Investment Fund,	\$15,001 - \$50,000
5.23	<u>LUBAX</u> - Lord Abbett Ultra Short Bond Fund Class A	Mutual Funds Mutual Fund	Joint	\$1,000,001 - \$5,000,000	Excepted Investment Fund,	\$5,001 - \$15,000
5.24	<u>MSAX</u> - Morgan Stanley	Mutual Funds	Joint	\$1,000,001	Excepted	\$15,001 - \$50,000

5.24	MUAIX - Morgan Stanley Institutional Fund Trust Ultra-Shor	Mutual Funds Mutual Fund	JOINT Owner	\$1,000,001 Value \$5,000,000	Excepted Investment Fund,	\$15,001 - \$50,000 Income
5.25	VSIGX - Vanguard Intermediate-Term Treasury Index Fund Adm	Mutual Funds Mutual Fund	Joint	\$500,001 - \$1,000,000	Excepted Investment Fund,	\$2,501 - \$5,000
5.26	Arizona St Transn BRD Grant Antic Nts <i>Rate/Coupon: 5.25%</i> <i>Matures: 07/01/2024</i>	Government Securities Municipal Security	Joint	None (or less than \$1,001)	Interest,	\$2,501 - \$5,000
5.27	American Express Natl BK Brokered Intl CD (Salt Lake City, UT) <i>Type: Certificate of Deposit,</i> <i>Filer comment: Rate: 0.95% ;</i> <i>Matures: 03/24/2021</i>	Bank Deposit	Joint	\$500,001 - \$1,000,000	Interest,	\$1,001 - \$2,500
5.28	BMW Bk N Amer Salt CD (Salt Lake City, UT) <i>Type: Certificate of Deposit,</i> <i>Filer comment: Rate: 0.90%;</i> <i>Matures: 09/25/2020</i>	Bank Deposit	Joint	None (or less than \$1,001)	Interest,	\$1,001 - \$2,500
5.29	Bank Amer NA Charlotte NC CD (Charlotte, NC) <i>Type: Certificate of Deposit,</i> <i>Filer comment: Rate: 1.6%;</i> <i>Matures: 10/29/2020</i>	Bank Deposit	Joint	\$250,001 - \$500,000	Interest,	\$1,001 - \$2,500
5.30	Santander Bank Natl CD (Wilmington, DE) <i>Type: Certificate of Deposit,</i> <i>Filer comment: Rate: 0.95%;</i> <i>Matures: 06/25/2020</i>	Bank Deposit	Joint	None (or less than \$1,001)	Interest,	\$1,001 - \$2,500
5.31	Wells Fargo Bank Natl Assn CD (Sioux Falls, SD) <i>Type: Certificate of Deposit,</i> <i>Filer comment: Rate: 1.7%;</i> <i>Matures: 10/29/2020</i>	Bank Deposit	Joint	\$500,001 - \$1,000,000	Interest,	\$2,501 - \$5,000

6	Northern Trust - Traditional IRA	Retirement Plans Asset Type IRA	Spouse Owner	Value	Income Type	Income
6.1	<u>VOO</u> - Vanguard S&P 500 ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$100,001 - \$250,000	Excepted Investment Fund,	None (or less than \$201)
7	Northern Trust - Roth IRA	Retirement Plans IRA	Spouse			
7.1	<u>VOO</u> - Vanguard S&P 500 ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
8	USAA Brokerage Account	Brokerage/Managed Account	Self			
8.1	<u>UATXX</u> - USAA Mutual Funds Trust - USAA Treasury Money Mark	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$201 - \$1,000
8.2	USAA Investment Management Co. (San Antonio, TX) <i>Type: Certificate of Deposit,</i> <i>Filer comment: Yield 0.86%</i>	Bank Deposit	Self	None (or less than \$1,001)	Interest,	\$1,001 - \$2,500
8.3	USAA Investment Management Co. (San Antonio, TX) <i>Type: Certificate of Deposit,</i> <i>Filer comment: Yield 0.96%</i>	Bank Deposit	Self	None (or less than \$1,001)	Interest,	\$2,501 - \$5,000
8.4	<u>USISX</u> - USAA Income Stock Fund	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$1,001 - \$2,500
8.5	<u>VFIAX</u> - Vanguard 500 Index Fund Admiral Shares <i>Filer comment: VFIAX was previously reported as VFINX but due to a share class exchange, it is now reported as VFIAX.</i>	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$2,501 - \$5,000
8.6	<u>IJR</u> - iShares Core S&P Small-	Mutual Funds	Self	None (or	Excepted	\$15,001 - \$50,000

	Cap ETF Asset	Exchange Traded Asset Type Fund/Note	Owner	less than Value (\$1,001)	Investment Income Type Fund,	Income
8.7	IYY - iShares Dow Jones U.S. ETF	Mutual Funds Exchange Traded Fund/Note	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$50,001 - \$100,000
8.8	MDY - SPDR S&P MidCap 400 ETF	Mutual Funds Exchange Traded Fund/Note	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$15,001 - \$50,000
8.9	VSIGX - Vanguard Intermediate-Term Treasury Index Fund Adm	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$2,501 - \$5,000
9	USAA - Certificate of Deposit #1 (San Antonio, TX) <i>Type: Certificate of Deposit,</i>	Bank Deposit	Joint	\$100,001 - \$250,000	Interest,	\$2,501 - \$5,000
10	USAA - Certificate of Deposit #2 (San Antonio, TX) <i>Type: Certificate of Deposit,</i>	Bank Deposit	Joint	\$100,001 - \$250,000	Interest,	\$2,501 - \$5,000
11	USSA Federal Savings Bank (San Antonio, TX) <i>Type: Checking,</i>	Bank Deposit	Joint	\$250,001 - \$500,000	None,	None (or less than \$201)
12	USAA Federal Savings Bank (San Antonio, TX) <i>Type: Checking,</i>	Bank Deposit	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
13	Kelly Aerospace Consulting LLC <i>Company: Kelly Aerospace Consulting LLC (Tucson, AZ) Description: Consulting Filer comment: Closed in January 2020</i>	Business Entity Limited Liability Company (LLC)	Self	None (or less than \$1,001)	Other, (Ordinary Business Income)	\$100,001 - \$1,000,000 Other \$289,321.00
14	Vistria Fund II (FT), LP <i>Description: Investment Company (Chicago, IL) Filer comment: Although we have</i>	Investment Fund Private Equity Fund	Self	None (or less than \$1,001)	Capital Gains,	\$5,001 - \$15,000

	Asset Type	Owner	Value	Income Type	Income
	requested addl info. from the Fund Mgr, addl info. is not known or ascertainable; and the filer has no authority to direct the investments.				
15	World View Enterprises, Inc. <i>Company:</i> World View Enterprises, Inc. (Tucson, AZ) <i>Description:</i> Aerospace Company	Corporate Securities Non-Public Stock	Self	\$100,001 - \$250,000	None, None (or less than \$201)
16	Boom Technology, Inc. <i>Strike price:</i> \$2.06 <i>Neither Expires:</i> 02/01/2022 <i>Filer comment:</i> Previously reported as Boom Aerospace.	Corporate Securities Stock Option	Self	\$15,001 - \$50,000	None, None (or less than \$201)
17	<u>WTRH</u> - Waitr Holdings Inc.	Corporate Securities Stock	Self	None (or less than \$1,001)	Capital Gains, \$2,501 - \$5,000
18	Angel MedFlight <i>Company:</i> Angel MedFlight (Scottsdale, AZ) <i>Description:</i> Ambulance Services	Corporate Securities Non-Public Stock	Self	\$250,001 - \$500,000	None, None (or less than \$201)
19	<u>PINS</u> - Pinterest, Inc.	Corporate Securities Stock	Self	None (or less than \$1,001)	Capital Gains, \$1,000,001 - \$5,000,000
20	Kelly Aerospace Consulting LLC - 401(k)	Retirement Plans Defined Contribution Pension Plan	Self		
20.1	<u>VOO</u> - Vanguard S&P 500 ETF	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	Excepted Investment Fund, None (or less than \$201)
21	Kelly Aerospace Consulting LLC - Defined Benefit Plan	Retirement Plans Deferred Compensation	Self		
21.1	<u>VSIGX</u> - Vanguard Intermediate-Term Treasury Index Fund Adm	Mutual Funds Mutual Fund	Self	\$500,001 - \$1,000,000	Excepted Investment Fund, None (or less than \$201)

Item	Asset	Asset Type	Self Owner	Value	Income Type	Income
21.2	VOO - Vanguard S&P 500 ETF Asset	Mutual Funds Exchange Traded Fund/Note	Self	\$1,000,001 -\$5,000,000	Excepted Investment Fund,	None (or less than \$201) Income
22	Lightspeed Partners LLC <i>Company:</i> Lightspeed Partners LLC (Tucson, AZ) <i>Description:</i> Media Production	Business Entity Limited Liability Company (LLC)	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
23	Alacura Medical Transportation Management LLC <i>Company:</i> Alacura Medical Transportation Management LLC (Dallas, TX) <i>Description:</i> Managed Medical Transportation Company	Corporate Securities Non-Public Stock	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
24	Boom Technology, Inc. <i>Company:</i> Boom Technology, Inc. (Denver, CO) <i>Description:</i> Aerospace Company <i>Filer comment:</i> Previously reported as Boom Aerospace.	Corporate Securities Non-Public Stock	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
25	Northern Trust (Chicago, IL) <i>Type:</i> Checking,	Bank Deposit	Self	\$500,001 - \$1,000,000	None,	None (or less than \$201)
26	Northern Trust IRA	Retirement Plans IRA	Self			
26.1	VOO - Vanguard S&P 500 ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$100,001 - \$250,000	Excepted Investment Fund,	None (or less than \$201)
27	Northern Trust Roth IRA	Retirement Plans IRA	Self			
27.1	VOO - Vanguard S&P 500 ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
28	Retirement Annuity	Annuity	Self	\$100,001 -	None	None (or less than \$201)

28	Retirement Annuity <i>Provider: USAA</i>	Annuity Fixed Asset Type	Self Owner	\$100,001 - \$250,000 Value	None, Income Type	None (or less than \$201) Income
29	Retirement Annuity 2 <i>Provider: USAA</i>	Annuity Fixed	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
30	Flexible Retirement Annuity - Traditional IRA <i>Provider: USAA</i>	Annuity Fixed	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
31	Jackson National Life Insurance Company <i>Provider: Jackson National Life Insurance Company Filer comment: 50% ownership</i>	Life Insurance Whole	Spouse	\$500,001 - \$1,000,000	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

Part 4b. Transactions

Not required

Part 5. Gifts

Not required

Part 6. Travel

Not required

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	May 2014 to Feb 2019	Other (Advisory Board Member)	General Fusion, Inc. Burnaby, British Columbia	Company	n/a
2	Nov 2015 to Feb 2019	Other (Strategic Advisor)	World View Enterprises, Inc. Tucson, AZ	Company	n/a
3	Jan 2016 to Feb 2019	Other (Board Member)	Angel MedFlight Scottsdale, AZ	Company	n/a
4	Jan 2016 to Sep 2018	Other (Board Member)	Alacura Medical Transportation Management LLC Dallas, TX	Company	n/a
5	May 2016 to Nov 2018	Other (Board Member)	Landcadia Holdings LLC New York, NY	Company	n/a
6	Sep 2013 to Feb 2018	Other (Advisory Board Member)	University of Arizona Math Department Tucson, AZ	Educational Organization	n/a
7	Aug 2015 to Sep 2018	Other (Advisory Board Member)	Lunar and Planetary Laboratory of the University of Arizona Tucson, AZ	Educational Organization	n/a
8	Jul 2015 to Apr 2018	Other (Board Member)	Challenger Center for Space Science Education Washington, DC	Educational Organization	n/a
9	Mar 2012 to Feb 2019	Other (Crew Safety Advisory Board Member)	SpaceX Hawthorne, CA	Corporation	n/a
10	Oct 2015 to Feb 2019	Other (Advisory Board Member)	Boom Aerospace Denver, CO	Corporation	n/a
11	Jun 2016	Other (Manager)	El Campo Center LLC	Other (Limited	n/a

#	Position Dates	Position Held	Entity	Entity Type	Comments
11	Jun 2010 to present	Other (manager)	El Campo Center LLC Tucson, AZ	Other (Limited Liability Company)	n/a
12	Aug 2011 to Jan 2020	Other (Sole Owner)	Kelly Aerospace Consulting LLC Tucson, AZ	Other (Limited Liability Company)	n/a
13	Aug 2017 to present	Other (Managing Member)	Lightspeed Partners LLC Tucson, AZ	Other (Limited Liability Company)	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	May 2011	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive royalty payments based on usual and customary terms for the publication of the book titled, "Gabby."	n/a
2	Nov 2011	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive book advance and royalty payments based on usual and customary terms for the publication of the book titled, "Mousetronaut."	n/a
3	Sep 2012	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive book advance and royalty payments based on usual and customary terms for the publication of the book titled, "Mousetronaut Goes To Mars."	n/a
4	Jun 2013	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive book advance and payments based on usual and customary terms for the publication of the book titled, "Enough."	n/a
5	Jan 2014	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive book advances and royalty payments based on usual and customary terms for the publication of the	n/a

#	Date	Parties Involved	Type	Status and Terms	Comments
6	Apr 2020	new YORK, NY Imagine Kids (Imagine Entertainment) Beverly Hills, CA	Other (Film)	customary terms for the publication of the books titled, "Astrotwins Project Blastoff and Astrotwins Project Rescue." Agreement to receive payment based on usual and customary terms for option to produce motion picture.	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **Yes**

#	Source	Duties	Comments
1	Aclara Technologies LLC Saint Louis, MO	Speech	n/a
2	Alliant Insurance Newport Beach, CA	Speech	n/a
3	Amazon Seattle, WA	Commercial	n/a
4	American Academy of Periodontology Chicago, IL	Speech	n/a
5	American College of Foot and Ankle Surgeons Chicago, IL	Speech	n/a
6	American Medical Group Association Alexandria, VA	Speech	n/a
7	American Railway Engineering Association Lanham, MD	Speech	n/a
8	American Society of Dermatological Surgery Rolling Meadows, IL	Speech	n/a
9	Ameriprise Financial Services LLC Minneapolis, MN	Speech	n/a

10 #	Angel MedFlight Source Scottsdale, AZ	Consulting Duties	n/a Comments
11	Association for Financial Technology Atlanta, GA	Speech	n/a
12	Aviation Insurance Association Overland Park, KS	Speech	n/a
13	Big Lots Inc. Columbus, OH	Speech	n/a
14	Boston Speakers Series Boston, MA	Speech	n/a
15	Boy Scouts of America, Northern New Jersey Council Garfield, NJ	Speech	n/a
16	Breitling USA Inc. Wilton, CT	Endorsement Fee	n/a
17	Cambridge Baltimore Speakers Series Baltimore, MD	Speech	n/a
18	Cambridge Pittsburgh Speakers Series LLC Pittsburgh, PA	Speech	n/a
19	Chobani, LLC Norwich, NY	Speech	n/a
20	Christus Foundation for Healthcare Houston, TX	Speech	n/a
21	Clean Earth Philadelphia, PA	Speech	n/a
22	College of DuPage Chicago, IL	Speech	n/a
23	CORY's Thunder Inc. Jacksonville, FL	Speech	n/a
24	Desert Forum Inc. Indian Springs, CA	Speech	n/a
25	Electric Utility Fleet Managers Conference Williamsburg, VA	Speech	n/a
26	Evanta, a Gardner Company Portland, OR	Speech	n/a
27	Everglades Foundation	Speech	n/a

#	Source	Duties	Comments
28	Palm Beach, FL Experian Costa Mesa, CA	Speech	n/a
29	General Fusion Inc. Burnaby, Canada	Advisory Board	n/a
30	Georgia Ports Authority Garden City, GA	Speech	n/a
31	Great Dane Trailers Chicago, IL	Speech	n/a
32	Illinois Farm Bureau Bloomington, IL	Speech	n/a
33	Innovatix New York, NY	Speech	n/a
34	Intuitive Surgical Inc. Sunnyvale, CA	Speech	n/a
35	John Deere Moline, IL	Speech	n/a
36	Kelly Aerospace Consulting, LLC Tucson, AZ	Consulting business	n/a
37	Kinney Drugs Foundation, Inc. Gouvernour, NY	Speech	n/a
38	Lightspeed Partners, LLC Menlo Park, CA	Film production	n/a
39	Landry's Inc. Houston, TX	Board compensation	n/a
40	National Business Officers Association Washington, DC	Speech	n/a
41	National Quality Forum Washington, DC	Speech	n/a
42	Northwestern Mutual Milwaukee, WI	Speech	n/a
43	Oracle Corporation Redwood City, CA	Speech	n/a
44	Ossip Optometry and Ophthalmology Camel, IN	Speech	n/a
45	Paradiqm Outcomes	Speech	n/a

#	Source	Duties	Comments
46	Walnut Creek, CA Pink Tank Dubai, UAE	Speech	n/a
47	Regency Centers Jacksonville, FL	Speech	n/a
48	Rutgers University New Brunswick, NJ	Speech	n/a
49	Self Storage Association Alexandria, VA	Speech	n/a
50	Sexual Medicine Society of North America Burnsville, MN	Speech	n/a
51	Share Chicago, IL	Speech	n/a
52	SNAC International Arlington, VA	Speech	n/a
53	Society for Maintenance and Reliability Professionals Atlanta, GA	Speech	n/a
54	Sonitrol National Dealers Association Dayton, OH	Speech	n/a
55	SpaceX Hawthorne, CA	Consulting	n/a
56	Starkey Hearing Technology Eden Prairie, MN	Speech	n/a
57	Subaru of America Camden, NJ	Speech	n/a
58	Swiss Re New York, NY	Speech	n/a
59	Telecommunications Risk Management Association Roseland, NJ	Speech	n/a
60	Tenebale Network Security Atlanta, GA	Speech	n/a
61	The Heico Corporation, LLC Chicago, IL	Speech	n/a
62	The Manufacturers Association Emigsville, PA	Speech	n/a
63	The Vistria Group	Board compensation	n/a

#	Source	Duties	Comments
64	Chicago, IL Tourism Jasper Alberta, Canada	Speech	n/a
65	Tri-State Generation and Transmission Association Inc. Westminster, CO	Speech	n/a
66	West Texas A&M University Canon, TX	Speech	n/a
67	Yakima Town Hall Yakima, WA	Speech	n/a
68	Youngstown State University Youngstown, OH	Speech	n/a
69	Port Huron Town Hall Port Huron, MI	Speech	n/a
70	Eminent Speaker's Series Salt Lake City, UT	Speech	n/a
71	Simon & Schuster New York, NY	Royalties	n/a

Attachments & Comments

No attachments added.

No comments added.