



File Number: 200403043402

Charter # LP0565213

Date Filed: 01/30/2004

Matt Blunt

Secretary of State

Corporat
P.O. Box 7767000 W. Main Street, Rm 322
Jefferson City, MO 65102

Certificate of Limited Partnership

(Submit in duplicate with filing fee of \$105.00)

The undersigned general partner(s) for the purpose of forming a limited partnership under the Missouri Uniform Limited Partnership Law state the following:

1. The name of the limited partnership is (must include "L.P.", "LP", or "Limited Partnership" in the name):

Missouri Tax Credit Fund LP

2. The name and address of the limited partnership's initial registered agent in this state is:

Joseph Shepard, Attn: Legal, 17 West Lockwood Avenue, St. Louis, MO 63119

Name Street Address: May not use P.O. Box unless street address also provided City/State/Zip

3. The name and mailing address of each general partner is (if G.P. is a Corporation, this Certificate must be signed below by an authorized person. Also, include the state of domestication):

Missouri Equity Investors LLC, 17 West Lockwood Avenue, St. Louis, MO 63119 (Missouri LLC)

Name Street Address City/State/Zip

4. The events, if any, on which the limited partnership is to dissolve or the number of years the limited partnership is to continue, which may be any number or perpetual: Perpetual

5. Any other matters the general partners want to include (may attach additional pages):

6. The effective date of this document is the date it is filed by the Secretary of State of Missouri, unless you indicate a future date, as follows:

(Date may not be more than 90 days after the filing date in this office)

In affirmation thereof, the facts stated above are true.

Signed by all general partners
MISSOURI EQUITY INVESTORS LLC, General Partner

By: [Signature] Joseph A. Shepard 1/21/04
(Signature) (Printed Name) (Date)
[Signature] (Printed Name) (Date)
[Signature] (Printed Name) (Date)
[Signature] (Printed Name) (Date)

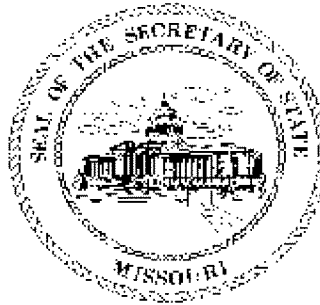
LP#41 (12/02)

State of Missouri
Creation - LLC/LP 1 Page(s)



T0403043005

State of Missouri



Matt Blunt
Secretary of State

CERTIFICATE OF LIMITED PARTNERSHIP

WHEREAS,

Missouri Tax Credit Fund LP
LP0565213

filed its Certificate of Limited Partnership with this office on the 30th day of January, 2004, and that filing was found to conform to the Missouri Revised Uniform Limited Partnership Act,

NOW, THEREFORE, I, MATT BLUNT, Secretary of State of the State of Missouri, by virtue of the authority vested in me by law, do certify and declare that on the 30th day of January, 2004, the above entity is a Limited Partnership, organized in this State of Missouri state and entitled to any rights granted Limited Partnerships organized under the Missouri Revised Uniform Limited Partnership Act.

IN TESTIMONY WHEREOF, I have set my hand and imprinted the GREAT SEAL of the State of Missouri, on this, the 30th day of January, 20⁰⁴

Matt Blunt

Secretary of State

