



UCC1

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**Robin Carnahan**  
**Secretary of State**

**A. NAME & PHONE OF CONTACT AT FILER [optional]**  
**Faith Pattrin, 314-480-1500**

**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**

**Husch Blackwell LLP**  
**190 Carondelet Plaza, Suite 600**  
**St. Louis, MO 63105**  
**Attention: Edward J. Lieberman**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

|                                    |                                   |                          |                                  |                                 |                               |            |
|------------------------------------|-----------------------------------|--------------------------|----------------------------------|---------------------------------|-------------------------------|------------|
| 1a. ORGANIZATION'S NAME            |                                   |                          |                                  |                                 |                               |            |
| <b>MISSOURI TAX CREDIT FUND LP</b> |                                   |                          |                                  |                                 |                               |            |
| OR                                 | 1b. INDIVIDUAL'S LAST NAME        |                          | FIRST NAME                       | MIDDLE NAME                     | SUFFIX                        |            |
| 1c. MAILING ADDRESS                |                                   |                          | CITY                             | STATE                           | POSTAL CODE                   | COUNTRY    |
| <b>17 WEST LOCKWOOD AVENUE</b>     |                                   |                          | <b>ST. LOUIS</b>                 | <b>MO</b>                       | <b>63119</b>                  | <b>USA</b> |
| 1d. <b>SEE INSTRUCTIONS</b>        | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION | 1f. JURISDICTION OF ORGANIZATION | 1g. ORGANIZATIONAL ID #, if any |                               |            |
|                                    |                                   | <b>PARTNERSHIP</b>       | <b>MISSOURI</b>                  | <b>LP0565213</b>                | <input type="checkbox"/> NONE |            |

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names**

|                             |  |            |                          |                                  |                                 |         |
|-----------------------------|--|------------|--------------------------|----------------------------------|---------------------------------|---------|
| 2a. ORGANIZATION'S NAME     |  |            |                          |                                  |                                 |         |
| OR                          |  |            |                          |                                  |                                 |         |
| 2b. INDIVIDUAL'S LAST NAME  |  | FIRST NAME | MIDDLE NAME              | SUFFIX                           |                                 |         |
| 2c. MAILING ADDRESS         |  |            | CITY                     | STATE                            | POSTAL CODE                     | COUNTRY |
| 2d. <b>SEE INSTRUCTIONS</b> |  |            | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORGANIZATIONAL ID #, if any |         |
|                             |  |            |                          |                                  | <input type="checkbox"/> NONE   |         |

**3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)**

|                                    |                            |  |                  |             |              |            |
|------------------------------------|----------------------------|--|------------------|-------------|--------------|------------|
| 3a. ORGANIZATION'S NAME            |                            |  |                  |             |              |            |
| <b>ENTERPRISE BANK &amp; TRUST</b> |                            |  |                  |             |              |            |
| OR                                 | 3b. INDIVIDUAL'S LAST NAME |  | FIRST NAME       | MIDDLE NAME | SUFFIX       |            |
| 3c. MAILING ADDRESS                |                            |  | CITY             | STATE       | POSTAL CODE  | COUNTRY    |
| <b>150 N. MERAMEC AVENUE</b>       |                            |  | <b>ST. LOUIS</b> | <b>MO</b>   | <b>63105</b> | <b>USA</b> |

4. This FINANCING STATEMENT covers the following collateral:

**SEE EXHIBIT A**

|  |  |  |  |                                       |                                   |   |
|--|--|--|--|---------------------------------------|-----------------------------------|---|
| 5. ALTERNATIVE DESIGNATION (if applicable):  | <input type="checkbox"/> LESSEE/LESSOR | <input type="checkbox"/> CONSIGNEE/CONSIGNOR                       | <input type="checkbox"/> BAILEE/BAILOR | <input type="checkbox"/> SELLER/BUYER | <input type="checkbox"/> AG. LIEN | <input type="checkbox"/> NON-UCC FILING |
| 6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum | <input type="checkbox"/> if applicable | 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] | <input type="checkbox"/> optional      | <input type="checkbox"/> All Debtors  | <input type="checkbox"/> Debtor 1 | <input type="checkbox"/> Debtor 2       |
| 8. OPTIONAL FILER REFERENCE DATA   |  |  |  |                                       |                                   |   |

**EXHIBIT A**

**UCC FINANCING STATEMENT**

DEBTOR: MISSOURI TAX CREDIT FUND LP

SECURED PARTY: ENTERPRISE BANK & TRUST

All of Debtor's right, title and interest (whether now owned or hereafter acquired) in:

1. Debtor's Limited Partnership Interests or Membership Interests in the following:

Missouri Fund 2012 IV LLC, a Missouri limited liability company, and Cedar Valley Apartments I, LP (collectively, the "Project Entities")

2. Any and all Missouri Low Income Housing Tax Credits allowed pursuant to Section 135.350 et. seq. of the Revised Statutes of Missouri (the "Tax Credits") in connection with that certain real property located in the City of DeSoto, Missouri, and the rehabilitation of eighty eight (88) units in eleven (11) one and two story buildings and other improvements to be constructed and/or rehabilitated, owned and operated thereon by Cedar Valley Apartments I, LP, a Missouri limited partnership, and to be known as Cedar Valley Apartments (the "Project"), and/or allocated (directly or indirectly) to Debtor by any of the Project Entities with respect to the Project or purchased by Debtor from any of the Project Entities or Horizon Asset Management, LLC with respect to the Project.

3. All Horizon Transaction Documents in connection with the Project and the sale of Tax Credits with respect to the Project from Horizon Asset Management, LLC to Debtor.

4. Any and all proceeds from any sale, transfer or assignment of the Tax Credits with respect to the Project.

5. All proceeds of any of the foregoing, including, without limitation, all distributions, income, profits and other amounts or property of any kind whatsoever due or to become due to Debtor thereunder or with respect thereto, and all replacements of and additions to any of the foregoing.

For the purpose of this Financing Statement, the following defined terms shall have the following meanings:

Horizon shall mean Horizon Asset Management, LLC, a Missouri limited liability company.

Horizon Assignments shall mean all the assignments entered into by Horizon in favor of Debtor, including, but not limited to the following: (i) those assignments pursuant to which Tax Credits allocated (directly or indirectly through other pass through entities) to Horizon from Project

Partnerships are transferred to Debtor and (ii) those assignments pursuant to which Horizon's rights in, to, and under guaranty agreements are transferred to Debtor.

Horizon Purchase Agreements shall mean the Tax Credit Purchase Agreements entered into between Horizon and Debtor, pursuant to which the Horizon agrees to sell, and the Debtor agrees to purchase, Tax Credits allocated (directly or indirectly through other pass-through entities) to Horizon from Project Partnerships.

Horizon Security Agreements shall mean the Security Agreements entered into by Horizon in favor of Debtor, pursuant to which Horizon pledges to Debtor its limited partnership, member, or other ownership interests in Project Partnerships or in other pass-through entities which are limited partners, members, or owners in Project Partnerships, as applicable, as security for its obligations under the Horizon Purchase Agreements.

Horizon Transaction Documents shall mean the Horizon Purchase Agreements, the Horizon Assignments, and the Horizon Security Agreements.

Project Partnerships shall mean partnerships, limited liability companies, or other pass-through entities that own an interest in a qualified Missouri project for which Tax Credits will be either (i) allocated (directly or indirectly through other pass-through entities) to Debtor, or (ii) allocated (directly or indirectly through other pass-through entities) to Horizon and sold by Horizon to Debtor.