

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Hahn, Sherri (816) 283-4627	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Sherri Hahn Husch Blackwell Sanders LLP 1200 Main Street Suite 2300 Kansas City MO 64105 EMail: sherri.hahn@huschblackwell.com Fax: (816) 421-0596	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME

1a. ORGANIZATION'S NAME Missouri Tax Credit Fund LP					
OR	1b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
1c. MAILING ADDRESS 17 West Lockwood Avenue		CITY Webster Groves	STATE MO	POSTAL CODE 63119	COUNTRY USA
1e. TYPE OF ORGANIZATION Limited Partnership		1f. JURISDICTION OF ORGANIZATION Missouri		1g. ORGANIZATIONAL ID # MOLP0565213 <input type="checkbox"/> None	

1. SECURED PARTY'S NAME

2a. ORGANIZATION'S NAME Heartland Bank					
OR	2b. INDIVIDUAL'S LAST NAME				
	FIRST NAME	MIDDLE NAME	SUFFIX		
2c. MAILING ADDRESS 212 South Central Avenue		CITY St. Louis	STATE MO	POSTAL CODE 63105	COUNTRY USA

This FINANCING STATEMENT covers the following collateral:

All of Debtor's right, title and interest (whether now owned or hereafter acquired) in:

1. Debtor's direct or indirect Limited Partnership Interests or Membership Interests in the following:

Martin Luther King Village, L.P., a Missouri limited partnership, and Missouri Fund 2008 IV LLC, a Missouri limited liability company (the "Project Entities")

2. Any and all Missouri Low Income Housing Tax Credits allowed pursuant to Section 135.350 et. Seq. of the Revised Statutes of Missouri (the "Tax Credits") in connection with the rehabilitation and construction of the Martin Luther King Apartments consisting of 108 family low income housing units, all contained in 4 buildings located at 2525, 2527, 2531-37 and 2539-45 Euclid Avenue in Kansas City, Missouri. (the "Project") and/or allocated (directly or indirectly) to Debtor by any of the Project Entities with respect to the Project or purchased by Debtor from any of the Project Entities or Horizon Asset Management, LLC with respect to the Project.

3. All Horizon Transaction Documents in connection with the Project and the sale of Tax Credits with respect to the Project from Horizon Asset Management, LLC to Debtor.

4. Any and all proceeds from any sale, transfer or assignment of the Tax Credits with respect to the Project.

5. All proceeds of any of the foregoing, including, without limitation, all distributions, income, profits and other amounts or property of any kind whatsoever due or to become due to Debtor thereunder or with respect thereto, and all replacements of and additions to any of the foregoing.

5. ALTERNATE NAME DESIGNATION LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC

6. This FINANCING STATEMENT is to be filed[for record] (or recorded) int the REAL ESTATE RECORDS.

8. OPTIONAL FILER REFERENCE DATA

482479.01

For the purpose of this Financing Statement, the following defined terms shall have the following meanings:

Horizon shall mean Horizon Asset Management, LLC, a Missouri Limited Liability Company.

Horizon Assignments shall mean all the assignments entered into by Horizon in favor of Debtor, including, but not limited to, the following: (i) those assignments pursuant to which Tax Credits allocated (directly or indirectly through other pass through entities) to Horizon from Project Partnerships are transferred to Debtor and (ii) those assignments pursuant to which Horizon's rights in, to and under guaranty agreements are transferred to Debtor.

Horizon Purchase Agreements shall mean the Tax Credit Purchase Agreements entered into between Horizon and Debtor, pursuant to which the Horizon agrees to sell, and Debtor agrees to purchase, Tax Credits allocated (directly or indirectly through other pass-through entities) to Horizon from Project Partnerships.

Horizon Security Agreements shall mean the Security Agreements entered into by Horizon in favor of Debtor, pursuant to which the Horizon pledges to Debtor its limited partnership, member, or other ownership interests in Project Partnerships or in other pass-through entities which are limited partners, members, or owners in Project Partnerships, as applicable, as security for its obligations under the Horizon Purchase Agreements.

Horizon Transaction Documents shall mean the Horizon Purchase Agreements, the Horizon Assignments, and the Horizon Security Agreements.

Project Partnerships shall mean partnerships, limited liability companies, or other pass-through entities that own an interest in a qualified Missouri project for which Tax Credits will be either (i) allocated (directly or indirectly through other pass-through entities) to Debtor, or (ii) allocated (directly or indirectly through other pass-through entities) to Horizon and sold by Horizon to Debtor.