



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ms. Nancy Pelosi  
**Status:** Member  
**State/District:** CA12

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/15/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
11 Zinfandel Lane - Home & Vineyard  LOCATION: St. Helena/Napa, CA, US	JT	\$5,000,001 - \$25,000,000	Grape Sales	\$100,001 - \$1,000,000	<input type="checkbox"/>
1600 Atlas Peak Road - Real Estate Investment  LOCATION: Napa/Napa, CA, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
25 Point Lobos - Commercial Property  LOCATION: San Francisco/San Francisco, CA, US	SP	\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
45 Belden Place - Four Story Commercial Building  LOCATION: San Francisco/San Francisco, CA, US	SP	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
723 Mule Ears Court - Townhome  LOCATION: Sugar Bowl/Placer, CA, US	JT	\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Active Network, Inc. Common Stock  DESCRIPTION: Active Network Inc. Common Stock	SP	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Alcatel-Lucent (ALU)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Alcoa Inc. (AA)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Apple Inc. (AAPL)	SP	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Aristotle LLC	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Ltd. Partnership Investment in Aristotle Publishing, Inc.					
Attensity Group Inc. Preferred Stock	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Investment in Hosted Analytical Software Application - Palo Alto, CA					
Auberge du Soleil	SP	\$1,000,001 - \$5,000,000	Partnership income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Rutherford/Napa, CA, US DESCRIPTION: Ltd. Partnership Investment in Resort Hotel					
Bank of America - Checking Account	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
Bank of America - Checking Account	JT	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
Bank of America - Checking Account	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Washington, DC					
BF Enterprises Common Stock New (BFET)	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Bidclerk Inc. Preferred Stock	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Investment in Contracting Industry Online Services Company - South San Francisco, CA					
Blucora, Inc. (BCOR)	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Borel Real Estate Company	SP	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: San Mateo/San Mateo, CA, US DESCRIPTION: Ltd. Partnership Interest in Shopping Center					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Broadcom Corporation - Class A (BRCM)	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
City Car Services LLC	SP	\$500,001 - \$1,000,000	Partnership Income	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Hingham/Plymouth, MA, US DESCRIPTION: Ltd. Partnership Investment in Limousine Company					
City National Bank - Checking Account	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
City National Securities - Brokerage Money Market Account	SP	None	None		<input type="checkbox"/>
COMMENTS: Decrease In Value During 2013					
Clean Energy Fuels Corp. (CLNE)	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Collab.net LLC	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Ltd. Partnership Investment in Collaborative Software Development Company					
Comcast Corporation - Class A (CMCSA)	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Congressional Credit Union - Checking Account		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Washington, DC					
Dow Chemical Company (DOW)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
EDI Associates	SP	\$250,001 - \$500,000	Partnership Income	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Sonoma/Sonoma, CA, US DESCRIPTION: Ltd. Partnership Investment in El Dorado Hotel					
Emulex Corporation (ELX)	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Entropic Communications, Inc. (ENTR)	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Facebook, Inc. - Class A (FB)	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Financial Leasing Services  LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Investment Consulting Company	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Forty-Five Belden Corporation  LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Investment Management Company	SP	\$1,000,001 - \$5,000,000	Partnership Loss	\$50,001 - \$100,000	<input type="checkbox"/>
Global Ambassador Concierge LLC  LOCATION: Washington, DC, US DESCRIPTION: Ltd. Partnership Interest in Concierge Services for International Travelers	SP	\$15,001 - \$50,000	Partnership Loss	\$1 - \$200	<input type="checkbox"/>
Golub Capital Partners  LOCATION: New York/Manhattan, NY, US DESCRIPTION: Equity Investment Fund	SP	None	Partnership Loss	\$1,001 - \$2,500	<input type="checkbox"/>
Granite Ventures LP  LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Ltd. Partnership Interest in Venture Capital Company Investing in Communications & Software	SP	\$250,001 - \$500,000	Partnership Loss	\$15,001 - \$50,000	<input type="checkbox"/>
Ibiquity Digital Corporation Preferred Stock  DESCRIPTION: Investment in Digital Radio Systems Company - Columbia, MD	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Interactive Brokers Group, Inc. (IBKR)	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Internet Cap Group Common Stock  DESCRIPTION: Internet Cap Group Common Stock	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Marquetry Antiques  LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Ltd. Partnership Interest in Antiques Company	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Matthews International Mutual Fund	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
McGrath RentCorp (MGRC)	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
ModusLink Global Solutions, Inc (MLNK)	SP	\$1 - \$1,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Morningstar, Inc. (MORN)	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Mosher Partners LP	SP	\$100,001 - \$250,000	Partnership Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Undeveloped Residential Real Estate Investment					
Nautilus Leasing Services	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Container Leasing Company					
Nine Forty Five Battery LLC	SP	\$5,000,001 - \$25,000,000	Partnership Loss	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: General Partner in 945 Battery Street Office Building					
Nine Hundred One Battery	SP	None	None		<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Ltd. Partnership Interest in 901 Battery Street Office Building					
Odyssey LLC	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Ltd. Partnership Interest in Venture Capital Investment Firm					
Piatti Restaurant Company	SP	\$1,000,001 - \$5,000,000	Partnership Income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Tiburon/Marin, CA, US DESCRIPTION: Ltd. Partnership Investment in Restaurant Company					
QUALCOMM Incorporated (QCOM)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Robert Half International Inc. (RHI)	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Russell Ranch LLC	SP	\$5,000,001 - \$25,000,000	Partnership Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partner in Undeveloped Residential Real Estate Investment					
Salesforce.com Inc (CRM)	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Shutterfly, Inc. (SFLY)	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Sierra Vista Baseline Investors LP	SP	\$100,001 - \$250,000	Partnership Income	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership in Undeveloped Real Estate Investment					
Speakeasy Investors LP	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Seattle/King, WA, US DESCRIPTION: Ltd. Partnership Investment in DSL Broadband Services Provider					
Stoneridge LLC	SP	\$15,001 - \$50,000	Partnership Loss	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partner in Undeveloped Residential Real Estate Investment					
Thirteen Hundred One Sansome LLC	SP	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: General Partner in 1301 Sansome Street Office Building					
Tripath Technology Inc. Common Stock	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Common Stock Not Actively Traded					
Trivium LLC	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Ltd. Partnership Investment in E-Business Software Solutions Company					
Union Bank of California - Checking Account	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
Union Bank of California - Money Market Account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
Union Bank of California - Pelosi Trust Checking Account	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
United Football League	SP	\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
LOCATION: Jacksonville/Duval, FL, US DESCRIPTION: Ltd. Partnership Interest in Football League					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
United Football League Sacramento Mountain Lions Team LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise	SP	\$5,000,001 - \$25,000,000	Partnership Loss	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Visa Inc. (V)	SP	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vizu Corporation Preferred Stock DESCRIPTION: Investment in Digital Brand Advertising Management Company	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
W.R. Hambrecht & Company Brokerage Money Market Account DESCRIPTION: Berwyn, PA	SP	None	None		<input type="checkbox"/>
Wells Fargo Bank - Checking Account DESCRIPTION: San Francisco, CA	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Yerac Associates LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Ltd. Partner in Investment Fund	SP	\$250,001 - \$500,000	Partnership Loss	\$5,001 - \$15,000	<input type="checkbox"/>

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The Active Network, Inc. (ACTV)	SP	11/26/2013	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
United Football League Sacramento Mountain Lions Team LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise	SP	07/2/2013	P	\$15,001 - \$50,000	
United Football League Sacramento Mountain Lions Team LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise	SP	07/18/2013	P	\$100,001 - \$250,000	
United Football League Sacramento Mountain Lions Team	SP	07/24/2013	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise					
United Football League Sacramento Mountain Lions Team	SP	08/2/2013	P	\$250,001 - \$500,000	
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise					
United Football League Sacramento Mountain Lions Team	SP	09/30/2013	P	\$50,001 - \$100,000	
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise					
United Football League Sacramento Mountain Lions Team	SP	10/21/2013	P	\$100,001 - \$250,000	
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise					
United Football League Sacramento Mountain Lions Team	SP	12/20/2013	P	\$15,001 - \$50,000	
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise					
United Football League Sacramento Mountain Lions Team	SP	12/24/2013	P	\$50,001 - \$100,000	
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise					
United Football League Sacramento Mountain Lions Team	SP	12/30/2013	P	\$15,001 - \$50,000	
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise					
United Football League Sacramento Mountain Lions Team	SP	12/30/2013	P	\$15,001 - \$50,000	
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Ltd. Partnership Interest in Football Franchise					
Vizu Corporation Preferred Stock	SP	10/7/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Investment in Digital Brand Advertising Management Company - San Francisco, CA					

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Financial Leasing Services	Spouse Salary	N/A



Source	Type	Amount
Fairfield Associates	Spouse Management Fee	N/A
Forty-Five Belden Corporation	Spouse Management Fee	N/A
Isolep Enterprises	Spouse Management Fee	N/A
Yerac Associates	Spouse Management Fee	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Union Bank of California	February 2002	Mortgage on 11 Zinfandel Lane, St. Helena, CA	\$1,000,001 - \$5,000,000
JT	Union Bank of California	December 2001	Mortgage on 723 Mule Ears Court, Norden, CA	\$500,001 - \$1,000,000
SP	Union Bank of California	December 2007	Mortgage on 45 Belden Place, San Francisco, CA	\$1,000,001 - \$5,000,000
SP	Berkadia Commerical Mortgage (Formerly Bank of America)	August 2007	Mortgage on 25 Point Lobos Avenue, San Francisco, CA	\$1,000,001 - \$5,000,000
JT	Union Bank of California	April 2005	Mortgage on 1600 Atlas Peak Road, Napa, CA	\$250,001 - \$500,000
SP	Union Bank of California	July 2002	Equity Line of Credit on 11 Zinfandel Lane, St. Helena, CA	\$1,000,001 - \$5,000,000
SP	City National Bank	July 2011	Brokerage Collateral Loan	\$1,000,001 - \$5,000,000
JT	Union Bank of California	September 2007	Mortgage on 2640 Broadway, San Francisco, CA	\$5,000,001 - \$25,000,000
SP	Bank of America	November 2006	Mortgage on 3030 K Street, Washington, DC	\$1,000,001 - \$5,000,000
SP	Bank of America	January 2003	Equity Line of Credit on 3030 K Street, Washington, DC	\$100,001 - \$250,000
JT	Union Bank of California	December 2012	Equity Line of Credit on 2640 Broadway, San Francisco, CA	\$500,001 - \$1,000,000
SP	City National Securities	Ongoing	Brokerage Margin Account	\$1,000,001 - \$5,000,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
CFO & Secretary	The Paul & Nancy Pelosi Charitable Foundation
Honorary Advisory Board	The Women & Politics Institute at American University
Congressional Advisory Board	International Women's Democracy Center
Trustee	United States Botanic Garden
Board of Trustees Member Ex Officio	Kennedy Center
Honorary Board of Advisors	Lead America
Honorary Board of Advisors	National Student Leadership Foundation
Honorary Member	Wheelchair Foundation
Honorary Board Member	National Women's History Museum
Distinguished Board Member	National Organization of Italian American Women
Board of Advisors	Close Up Foundation

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE G: GIFTS**

None disclosed.

#### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

#### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ms. Nancy Pelosi , 05/15/2014